

Medisoft Features Evolution Matrix



| ICD-10 Support | v16 | v17 | v18 | v19 |
|--|-----|-----|-----|-----|
| ICD-10 Mapping Tool | | | | ✓ |
| Customized Carrier Setting to ICD-9 or ICD-10 | | | | ✓ |
| Dual Diagnosis List | | | | ✓ |
| Wrong Code Set Warning | | | | ✓ |
| CMS 1500 02-12 Form | | | | ✓ |
| Insurance | v16 | v17 | v18 | v19 |
| Automatic Rebill for Claims | ✓ | ✓ | ✓ | ✓ |
| Insurance Groupings for Reporting and Analysis | ✓ | ✓ | ✓ | ✓ |
| Remittance Tracking for Secondary Claims | ✓ | ✓ | ✓ | ✓ |
| Integrated Electronic Eligibility Checking | ✓ | ✓ | ✓ | ✓ |
| Aging View in Transaction Entry | ✓ | ✓ | ✓ | ✓ |
| UB-04 Paper and Print Image | ✓ | ✓ | ✓ | ✓ |
| Custom Dates on ERA Posting | ✓ | ✓ | ✓ | ✓ |
| Revenue Management (integrated electronic claims solution that improves claim, eligibility and remittance processing) | ✓ | ✓ | ✓ | ✓ |
| Customizable and Flexible Grid Entries for Insurance Carriers, Providers, Your Practice and Your Data Requirements (improves claim generation) | ✓ | ✓ | ✓ | ✓ |
| Eligibility Data Entry and Processing Logic (gives greater control and the ability to manage payor IDs) | ✓ | ✓ | ✓ | ✓ |
| Ability to Define When the System Checks for Eligibility Updates (enhanced system performance) | ✓ | ✓ | ✓ | ✓ |
| Enhanced Search Filters in Payor ID Lookup Window (includes ability to add, edit and delete a record) | ✓ | ✓ | ✓ | ✓ |
| Security Assignments Same for Insurance and Eligibility (streamlines eligibility security and access) | ✓ | ✓ | ✓ | ✓ |
| Changes Made to Comply with the ANSI X12 Version 5010 Standards for the Transmission of Specific Healthcare Transactions | | ✓ | ✓ | ✓ |
| Windows or Tabs: EDI Note Tab on Edit Claim Window; EDI Notes List Window; EDI Note Window | | ✓ | ✓ | ✓ |
| Several Fields Moved and Windows Restructured to Accommodate Moved Fields | | ✓ | ✓ | ✓ |
| Several New Fields Added Throughout Medisoft | | ✓ | ✓ | ✓ |
| Option for UB-04 Condition Codes Moved to Main Lists Menu | | ✓ | ✓ | ✓ |
| Several Additional Options Added and Other Changes Made | | ✓ | ✓ | ✓ |
| Revenue Management electronic remittance advice (ERA) processing updates to comply with ANSI-5010 | | ✓ | ✓ | ✓ |
| Updates to the RelayHealth Implementation Guide (IG) | | ✓ | ✓ | ✓ |
| New Remittance Delivery Method (RDM) Elements Added to Loop 1000B | | ✓ | ✓ | ✓ |
| New Coverage Expiration Date (DTM) element added to explain that coverage was denied because the patient's coverage has expired | | ✓ | ✓ | ✓ |
| New Claim Received Date Elements (DTM) added in Loop 2100 so that they are recognized if they are received | | ✓ | ✓ | ✓ |
| Updates Made to the Claim Preview Report and Claim Details Report | | ✓ | ✓ | ✓ |
| Revenue Management Enhancements (to reduce the number of clicks to perform certain tasks, and simplify the setup and configuration process) | | ✓ | ✓ | ✓ |
| Expanded List Entry through Office Hours Professional | | | ✓ | ✓ |

Medisoft Features Evolution Matrix

| Accounting/Billing | v16 | v17 | v18 | v19 |
|--|-----|-----|-----|-----|
| Customized Aging Buckets | ✓ | ✓ | ✓ | ✓ |
| Withhold Code Type for Procedure Codes | ✓ | ✓ | ✓ | ✓ |
| Customizable HL7 Interfaces with EHR | ✓ | ✓ | ✓ | ✓ |
| Serialized Superbills | ✓ | ✓ | ✓ | ✓ |
| Multi-link Treatment Plans | ✓ | ✓ | ✓ | ✓ |
| Deactivate Codes | ✓ | ✓ | ✓ | ✓ |
| Color-coding Transactions and Quick Ledger | ✓ | ✓ | ✓ | ✓ |
| Dunning Messages for Statements | ✓ | ✓ | ✓ | ✓ |
| Statement Management | ✓ | ✓ | ✓ | ✓ |
| Cycle Billing | ✓ | ✓ | ✓ | ✓ |
| Rules-based Collection Assignments | ✓ | ✓ | ✓ | ✓ |
| Actionable Collection Worklist | ✓ | ✓ | ✓ | ✓ |
| Task or Date-driven Collection Workflow | ✓ | ✓ | ✓ | ✓ |
| On-demand Collection Letters | ✓ | ✓ | ✓ | ✓ |
| Automatic Recalculation of Patient Remainder Balance | ✓ | ✓ | ✓ | ✓ |
| Automatic Small Balance Write-offs | ✓ | ✓ | ✓ | ✓ |
| Missed Copay Tracking | ✓ | ✓ | ✓ | ✓ |
| Unprocessed Transactions (Holding Tank) | ✓ | ✓ | ✓ | ✓ |
| Global Days (surgical billing) | ✓ | ✓ | ✓ | ✓ |
| Billing for 8 Diagnosis Codes | ✓ | ✓ | ✓ | ✓ |
| Missed Copay Remainder Statement | ✓ | ✓ | ✓ | ✓ |
| Small Balance Write-off by Statement Submission Count | ✓ | ✓ | ✓ | ✓ |
| Statement Manager Remainder Balance Display | ✓ | ✓ | ✓ | ✓ |
| Collection List Link to Quick Ledger | ✓ | ✓ | ✓ | ✓ |
| Deposit List Detail Print | ✓ | ✓ | ✓ | ✓ |
| Integration with BillFlash from NexTrust (automates the printing and mailing of patient statements) | | ✓ | ✓ | ✓ |
| Integrated Credit Card Processing | | | ✓ | ✓ |
| Secure Online Statement Notification Delivery | | | ✓ | ✓ |
| Integrated Secure Online Statement Payment Processing | | | ✓ | ✓ |
| Electronic Health Record (EHR) Integration | v16 | v17 | v18 | v19 |
| Basic Patient Demographic and Appointment Feed From Practice Management to EHR | ✓ | ✓ | ✓ | ✓ |
| Electronic Encounter Form Feed of Transactions to Practice Management System | ✓ | ✓ | ✓ | ✓ |
| <ul style="list-style-type: none"> • Customizable HL7 Interfaces with EHR | ✓ | ✓ | ✓ | ✓ |
| Enhanced One-way Data Flow From Practice Management to EHR via Updated A04 and A08 Patient Message | ✓ | ✓ | ✓ | ✓ |
| <ul style="list-style-type: none"> • Phone Number • Cell Phone • E-mail Address • New Insurance Carriers • New Referring Physicians | ✓ | ✓ | ✓ | ✓ |
| Appointment Status Updates Sent via Bi-directional Data Exchange | ✓ | ✓ | ✓ | ✓ |
| New Communication Manager Controls | ✓ | ✓ | ✓ | ✓ |
| <ul style="list-style-type: none"> • Determine if Appointment Status Updates have been Transmitted and Received • Send Enhanced Library Resources to Medisoft Clinical, Including Provider, Facility, Procedures and Diagnosis Updates | ✓ | ✓ | ✓ | ✓ |
| DVD Install Includes Medisoft Client Server and Medisoft Clinical on One DVD | ✓ | ✓ | ✓ | ✓ |
| Reporting | v16 | v17 | v18 | v19 |
| Facility Report | ✓ | ✓ | ✓ | ✓ |
| Quick Receipt and Quick Statement | ✓ | ✓ | ✓ | ✓ |
| Patient Collections Reports | ✓ | ✓ | ✓ | ✓ |
| Insurance Collections Reports | ✓ | ✓ | ✓ | ✓ |

Medisoft Features Evolution Matrix

| Reporting (Continued) | v16 | v17 | v18 | v19 |
|--|------------|------------|------------|------------|
| Unapplied Copayment Report | ✓ | ✓ | ✓ | ✓ |
| View and Print All Future Appointments for Patients | ✓ | ✓ | ✓ | ✓ |
| Export to Microsoft® Excel | ✓ | ✓ | ✓ | ✓ |
| Standard Patient by Insurance Report | ✓ | ✓ | ✓ | ✓ |
| Standard Patient by Diagnosis Report | ✓ | ✓ | ✓ | ✓ |
| Standard Patient by Procedure Report | ✓ | ✓ | ✓ | ✓ |
| Case Billing Code Filter on Standard Reports | ✓ | ✓ | ✓ | ✓ |
| Medisoft Reports (formerly Focus Reports Standard) — Includes reports previously available in Medisoft plus more than 200 additional reports | ✓ | ✓ | ✓ | ✓ |
| File Maintenance Progress Reporting | ✓ | ✓ | ✓ | ✓ |
| Blank Appointment Indicator | ✓ | ✓ | ✓ | ✓ |
| Print Blank Superbills | ✓ | ✓ | ✓ | ✓ |
| Electronic Transaction Reporting (helps manage electronic transactions related to verifying insurance eligibility and submitting claims) | | ✓ | ✓ | ✓ |
| Audit Reports (tracks reporting and exporting of data) | | ✓ | ✓ | ✓ |
| Security/HIPAA | v16 | v17 | v18 | v19 |
| 5 Levels of Permissions and Security | ✓ | ✓ | ✓ | ✓ |
| Print Permissions Grid | ✓ | ✓ | ✓ | ✓ |
| Auto Log-off | ✓ | ✓ | ✓ | ✓ |
| Warning on Unapproved Codes | ✓ | ✓ | ✓ | ✓ |
| Unique Identifier Fields | ✓ | ✓ | ✓ | ✓ |
| Security Permissions on Reports | ✓ | ✓ | ✓ | ✓ |
| ANSI Standard Electronic Claims | ✓ | ✓ | ✓ | ✓ |
| HIPAA Security Ready | ✓ | ✓ | ✓ | ✓ |
| Rules-based Password Management | ✓ | ✓ | ✓ | ✓ |
| User Access History Reporting | ✓ | ✓ | ✓ | ✓ |
| Multi-level Trigger Management | ✓ | ✓ | ✓ | ✓ |
| Global Security | ✓ | ✓ | ✓ | ✓ |
| Security Added to MediUtils | ✓ | ✓ | ✓ | ✓ |
| Integrated Reporting Security | ✓ | ✓ | ✓ | ✓ |
| Usability | v16 | v17 | v18 | v19 |
| Set Default Data Fields | ✓ | ✓ | ✓ | ✓ |
| Customizable Tool Bar | ✓ | ✓ | ✓ | ✓ |
| Option to Display Subtotals | ✓ | ✓ | ✓ | ✓ |
| Customized Data Screens | ✓ | ✓ | ✓ | ✓ |
| Warning on Duplicate Patient | ✓ | ✓ | ✓ | ✓ |
| Auto Tab Entry | ✓ | ✓ | ✓ | ✓ |
| Streamlined Transaction Entry | ✓ | ✓ | ✓ | ✓ |
| Field Data Checking | ✓ | ✓ | ✓ | ✓ |
| Patient Flagging | ✓ | ✓ | ✓ | ✓ |
| Set Default Data Fields | ✓ | ✓ | ✓ | ✓ |
| Customizable Tool Bar | ✓ | ✓ | ✓ | ✓ |
| Option to Display Subtotals | ✓ | ✓ | ✓ | ✓ |
| Customized Data Screens | ✓ | ✓ | ✓ | ✓ |
| Warning on Duplicate Patient | ✓ | ✓ | ✓ | ✓ |
| Auto Tab Entry | ✓ | ✓ | ✓ | ✓ |
| Streamlined Transaction Entry | ✓ | ✓ | ✓ | ✓ |
| Field Data Checking | ✓ | ✓ | ✓ | ✓ |
| Patient Flagging | ✓ | ✓ | ✓ | ✓ |
| Audit Generator with Chart Number Filtering | ✓ | ✓ | ✓ | ✓ |

Medisoft Features Evolution Matrix

| Usability (Continued) | v16 | v17 | v18 | v19 |
|--|-----|-----|-----|-----|
| Patient Quick Entry | ✓ | ✓ | ✓ | ✓ |
| Multi-practice Conversion | ✓ | ✓ | ✓ | ✓ |
| Scheduled File Maintenance | ✓ | ✓ | ✓ | ✓ |
| Last Selected Chart Number Hot-key | ✓ | ✓ | ✓ | ✓ |
| Default Printer Option for Custom Reports | ✓ | ✓ | ✓ | ✓ |
| Transaction Entry Sortable Grids | ✓ | ✓ | ✓ | ✓ |
| Customizable Transaction Sort on Patient Statements | ✓ | ✓ | ✓ | ✓ |
| Edit/Enter Patient Notes from Quick Ledger | ✓ | ✓ | ✓ | ✓ |
| Claim Management Sorting Save | ✓ | ✓ | ✓ | ✓ |
| Updated User Interface Implements New Colors, Icons, Window Controls, etc., Introduced with Microsoft® Office 11 (enhances the user experience and improve navigation) | ✓ | ✓ | ✓ | ✓ |
| DVD Install (reduces installation time) | ✓ | ✓ | ✓ | ✓ |
| Customizable Tool Bar in Office Hours | ✓ | ✓ | ✓ | ✓ |
| Incremental Back-up and Restore | | | ✓ | ✓ |
| TIFF image support within Multimedia | | | ✓ | ✓ |
| Special Features | v16 | v17 | v18 | v19 |
| Multimedia File Storage | ✓ | ✓ | ✓ | ✓ |
| Online Updates | ✓ | ✓ | ✓ | ✓ |
| Encoder Pro | ✓ | ✓ | ✓ | ✓ |
| Integrates with Microsoft Excel | ✓ | ✓ | ✓ | ✓ |
| Interfaces with Lab Systems | ✓ | ✓ | ✓ | ✓ |
| Patient Archiving | ✓ | ✓ | ✓ | ✓ |
| Workflow Administrator | ✓ | ✓ | ✓ | ✓ |
| Data Collaboration | ✓ | ✓ | ✓ | ✓ |
| Standard Integrated Word Processor | ✓ | ✓ | ✓ | ✓ |
| Standard Chart Number Change Utility | ✓ | ✓ | ✓ | ✓ |
| HL7 Interface | ✓ | ✓ | ✓ | ✓ |
| Data Export/Import | ✓ | ✓ | ✓ | ✓ |
| Future Appointment Warning | ✓ | ✓ | ✓ | ✓ |
| Phone Number Fields in Appointment Entry | ✓ | ✓ | ✓ | ✓ |
| Office Hours Professional Now Included with Product (registration occurs at the same time that Medisoft is registered) | | ✓ | ✓ | ✓ |
| Included ePrescribing Licenses through RelayHealth (only available with Advanced and Net Pro). | | | ✓ | ✓ |
| Improved Copy Data Utility | | | ✓ | ✓ |
| Multi-Workstation Patient Quick Entry | | | ✓ | ✓ |

To learn more, contact your McKesson Value Added Reseller
or visit www.McKessonPracticeSolutions.com/medisoft.

McKesson Business Performance Services

1145 Sanctuary Parkway
Alpharetta, GA 30009

www.mckesson.com

Copyright © 2014 McKesson Corporation and/or one of its subsidiaries. All rights reserved. Medisoft is a registered trademark of McKesson Corporation and/or one of its subsidiaries. Microsoft is a registered trademark of Microsoft Corporation. All other product or company names mentioned may be trademarks, service marks or registered trademarks of their respective companies.